We Are Enabling De-centralised Production of Green Ammonia.

To Help Farmers Save More & Become Less Vulnerable.

AmmoniQ Solutions AB

Pitch Deck June 2025



NH₃

AmmoniQ

Ammonia (NH₃) is One of the Most Critical Chemicals Globally but is Also Dirty & Affected by Geopolitics.

NEEDED FOR NITROGEN FERTILISERS:

Urea*

Ammonium Nitrate

NEEDED FOR ADHESIVES:

Urea-formaldehyde**

POTENTIAL AS:

Fue!***

Hydrogen Carrier

ANNUALLY RESPONSIBLE FOR:

 $500 \, \text{Megatons} \, \text{CO}_2$

2% of Global Energy Consumption MAJOR EXPORTERS:

Russia

Belarus

China



^{*}Responsible for Around 80% of Global Fertiliser Use

^{**}Used as an Adhesive to produce products such as plywood and fibreboards, also Urea and Lignin projects

^{***}Offers 9x Energy Density of Lithium-ion Batteries and 3x of Hydrogen

Swedish Agriculture Faces Uncertainties That Can Have a Detrimental Outcome For The Population.

180 0 0,5

^{*}Thousand Metric Tonnes (MT) of Nitrogen Equivalent Annual Demand in Sweden

^{**}Number of Ammonia or Nitrogen Fertiliser Plants in Sweden

^{***1,5} Million MT of Cereal Needed to be Imported to Sweden if Supply of Mineral Fertiliser Ceases to Exist

Farmers are Vulnerable to Uncontrollable Factors, Directly Affecting Their Overall Farming Costs.

FERTILISER SUPPLY:

Affected by macroeconomic factors, quasi-monopolistic supply structure, and logistics.

Fertiliser increased the most of all expenses for Swedish farmers in 2022. From 3,7 to 8 BSEK.

ENERGY COSTS:

3,7 TWh annual energy usage in Swedish agriculture (electricity, heating, and diesel).

Ca 2,8-3,5 BSEK annually.*

EMERGING COSTS:

Carbon tax might be implemented. Sanctions**

^{*}Based on January 2025 Swedish market prices for electricity, heating and diesel.

^{**}Denmark has already set a carbon tax on agriculture. EU to sanction Russian NH3

We Have The Potential To Tap Into a Multi-Billion Market in Sweden Alone.

SWEDISH TOTAL ANNUAL MARKET

24x SEMI-CENTRALISED PLANTS*

FARMING (HEAT + NITROGEN):

SURPLUS HEAT:

3.0 BSEK** 1.4 BSEK**

OUR GOAL TO ACHIEVE 10% MARKET SHARE BY 2030 GLOBAL TOTAL ANNUAL MARKET

1400x SEMI-CENTRALISED PLANTS***

NITROGEN ALONE:

HEAT ALONE:

152 BSEK ** 126 BSEK **

OUR GOAL TO ACHIEVE 10% MARKET SHARE BY 2040

^{*}To meet Swedish annual demand of 180 000 tonnes of nitrogen eq.

^{**}Based on January 2025 Swedish market prices for electricity, heating and nitrogen with 20% discount.

^{***}Each plant produces 8 000 tonnes of nitrogen eq.

Sustainable Ammonia Production. Redesigned.

Patent-pending & Sustainable Power-to-NH₃ Technology Utilising A Novel Heat Recovery and Generation Feature, Using Just Water, Air and Green Electricity. Helping Farmers Save More & Become Less Vulnerable.

AMMONIQ LIGHT (calculated) MODULAR UNIT

Electricity Input: XYZ kWh/day

Heat Output: YXZ kWh/day

NH₃ Output: 50 kg/day

AMMONIQ PLUS (calculated) SEMI-CENTRALISED PLANT

Electricity Input: ZXY MWh/day

Heat Output: YZX MWh/day

NH₃ Output: 25 tonnes/day

ANNUAL FARMING SAVINGS

24x SEMI-CENTRALISED PLANTS

Cover Swedish Agriculture's Heat

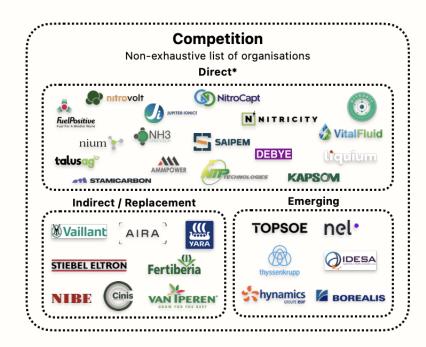
& Nitrogen Eq. Demand. *

AmmoniQ

^{*}Combined cost for nitrogen eq. demand and heating at a 20% discount from AmmoniQ, in comparison to purchasing electricity and heating separately to Jan 2025 Swedish market prices.

We Win Because... We Are Bringing The Heat!

Power-to-NH₃ Technologies Exist. Power-to-NH₃ & Heat Technologies Don't.



UNIQUE VALUE PROPOSITION NITROGEN & HEAT BUNDLE

We produce both nitrogen and heat simultaneously, without extra electricity – Achieving real savings for farmers.

AN ACE UP OUR SLEEVES

To meet nitrogen demand, we produce more heat than needed for farmers, so we can sell at a discounted rate.



Milestones and traction

2023 Company started, Lab work POC, IP grant Market research grant, first pat. sought 2024 202501 Second patent sought 202503 **CEO hired, Accepted into UIC Build** Projects and stakeholders started 202504 202505 Accepted into BIA. Investor talks. EIP grant + **Accepted into WIRA-SET** 202506

KEY ACTIVITIES TO PERFOM NEXT:

- 1. DEVELOPMENT OF PROOF-OF-CONCEPT PILOT AND EXPAND IP
- 2. HIRING OF A TEAM TO ACCELERATE
- 3. CONTINOUS DIALOGUES WITH OUR STAKEHOLDERS
- 4. A FULL FINANCIAL ANALYIS OF OUR SYSTEM
- 5. COLLABORATION WITH STRATEGIC PARTNER AND CUSTOMER THROUGH GRANT PROJECT



We Are Looking to Raise > 5 MSEK Through Convertibles or Pre-Seed round.

- "Why do we need 5 MSEK?"
 - Build pilot machine 1000 000 SEK
 - Modelling @AFRY (towards Digital twin) 250 000 SEK
 - Modelling of plant @Aalto University (gives cost of plant) 500 000 SEK
 - Optimize Electrochemical part @UU/RISE? (electrodes, chamber, etc.) 1000 000 SEK
 - Grow IP with 1-2 patents 250 000SEK
 - Build company (team etc.) 1000 000 SEK
 - Build technology network (suppliers, collaborators, supporting modelling, etc.) 250 000 SEK
 - Build customer basis 250 000 SEK
 - Apply for soft money 250 000 SEK
 - Miscellaneous 250 000 SEK
- NEXT finansing round, Seed round, expected to be in Q1 2026

AmmoniQ

We Are in the Process of Hiring Key Talent to Bring us to the Next Level.

DR. TOMMI REMONEN

FOUNDER, INVENTOR & CHIEF SCIENTIFIC ADVISOR



Experienced project leader within chemistry, materials chemistry, manufacturing, technical consulting, innovations & IPR, as well as within sales of high-tech products/services.

TO BE DECIDED (Process ongoing)

We are looking for an experienced technology leader to support our CEO with technical developments going forward. In progress.

Edward Blomstrand

CHIEF EXECUTIVE OFFICER



Experienced CEO in the transition industry. Long history of globaland strategic sales with a legal and financial background. Strong focus on value generation.

TO BE DECIDED (Process ongoing)

ADVISORS

We are looking for an experienced and diverse team to support AmmoniQ going forward. In Progress

AmmoniQ

Thank you!!

For more information go to www.ammoniq.com



Feel free to contact and connect with me: Edward.Blomstrand@ammoniq.com

linkedin.com/in/blomstrandedward/



End of Long presentation

We Are Enabling De-centralised Production of Green Ammonia.

To Help Farmers Save More & Become Less Vulnerable.

REACH OUT TO US TODAY!

edward.blomstrand@ammoniq.com www.ammoniq.com



NH₃

Farmers Pay Us For a Bundle of Nitrogen & Heating. Utilities Pay Us For Discounted Surplus Heat.

OUR MAIN CUSTOMERS

AGRICULTURAL HOLDINGS

We sell nitrogen (in the form of NH3, ammonium nitrate or urea) and heat as a bundle.

UTILITIES OPERATORS

We also sell surplus heat generated at an attractive, discounted rate.

- ✓ From 27%-35% in Annual Savings for Swedish Farmers*
- ✓ Allow Farmers To Get Better Control Over Expenses.
- ✓ Utilities Operators Secure Extra Supply of Green Heat.
- ✓ Discounted Market Rate, Making our Offering Attractive.

OUR KEY PARTNERS

AGRICULTURAL COOPERATIVES
NH3 CONVERSION TECHNOLOGY PROVIDERS
STRATEGIC SUPPLIERS
SOLAR FARM OWNERS
WIND POWER OWNERS

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